

LEWIS AND ROCA LLP  
 3993 Howard Hughes Parkway  
 Suite 600  
 Las Vegas, Nevada 89169-5996  
 (702) 949-8320  
 (702) 949-8321(fax)

**E-FILED ON 4/4/07**

ROB CHARLES  
 Nevada Bar No. 006593  
 Email: [rcharles@lrlaw.com](mailto:rcharles@lrlaw.com)

SUSAN M. FREEMAN  
 Arizona Bar No. 004199  
 Email: [sfreeman@lrlaw.com](mailto:sfreeman@lrlaw.com)

Attorneys for USACM Liquidating Trust

**UNITED STATES BANKRUPTCY COURT  
 DISTRICT OF NEVADA**

**In re:**

**USA COMMERCIAL MORTGAGE COMPANY,**  
**Debtor.**

**In re:**

**USA CAPITAL REALTY ADVISORS, LLC,**  
**Debtor.**

**In re:**

**USA CAPITAL DIVERSIFIED TRUST DEED FUND,**  
**LLC,**  
**Debtor.**

**In re:**

**USA CAPITAL TRUST DEED FUND, LLC,**  
**Debtor.**

**In re:**

**USA SECURITIES, LLC,**  
**Debtor.**

**Affects:**

- ☐ All Debtors  
☒ USA Commercial Mortgage Company  
☐ USA Capital Realty Advisors, LLC  
☐ USA Capital Diversified Trust Deed Fund, LLC  
☐ USA Capital First Trust Deed Fund, LLC  
☐ USA Securities, LLC

**Case No. BK-S-06-10725 LBR**  
**Case No. BK-S-06-10726 LBR**  
**Case No. BK-S-06-10727 LBR**  
**Case No. BK-S-06-10728 LBR**  
**Case No. BK-S-06-10729 LBR**

**Chapter 11**

**Jointly Administered Under**  
**Case No. BK-S-06-10725 LBR**

**CERTIFICATE OF MAILING**  
**(USA Commercial Mortgage Company)**

I, James H. Myers, state as follows:

1. I am over eighteen years of age and I believe the statements contained herein are true based on my personal knowledge. I am employed by BMC Group, Inc., the Claims and Noticing Agent for the Debtors and Debtors-in-Possession in the above-captioned cases, whose business address is 1330 East Franklin Avenue, El Segundo, California 90245.

2. At the direction of Lewis and Roca LLP, Counsel for the USACM Liquidating Trust in the above-captioned cases, copies of the documents identified below by docket number were sent to those persons listed on the Service List attached hereto as Exhibit "A" at the addresses shown thereon and via the modes of service indicated thereon, on the 29<sup>th</sup> day of March, 2007:

Docket No. 3133	FIRST OMNIBUS OBJECTION OF THE USACM LIQUIDATING TRUST TO CLAIMS ASSERTING SECURED STATUS
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Docket No. 3135	SECOND OMNIBUS OBJECTION OF THE USACM LIQUIDATING TRUST TO CLAIMS ASSERTING SECURED STATUS
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Docket No. 3137	THIRD OMNIBUS OBJECTION OF THE USACM LIQUIDATING TRUST TO CLAIMS ASSERTING SECURED STATUS
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Docket No. 3139	FOURTH OMNIBUS OBJECTION OF THE USACM LIQUIDATING TRUST TO CLAIMS ASSERTING SECURED STATUS
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Docket No. 3141	FIFTH OMNIBUS OBJECTION OF THE USACM LIQUIDATING TRUST TO CLAIMS ASSERTING SECURED STATUS
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Docket No. 3143	SIXTH OMNIBUS OBJECTION OF THE USACM LIQUIDATING TRUST TO CLAIMS ASSERTING SECURED STATUS
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Docket No. 3145	SEVENTH OMNIBUS OBJECTION OF THE USACM LIQUIDATING TRUST TO CLAIMS ASSERTING SECURED STATUS
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Docket No. 3147	EIGHTH OMNIBUS OBJECTION OF THE USACM LIQUIDATING TRUST TO CLAIMS ASSERTING SECURED STATUS
Docket No. 3149	NINTH OMNIBUS OBJECTION OF THE USACM LIQUIDATING TRUST TO CLAIMS ASSERTING SECURED STATUS
Docket No. 3151	TENTH OMNIBUS OBJECTION OF THE USACM LIQUIDATING TRUST TO CLAIMS ASSERTING SECURED STATUS
Docket No. 3153	ELEVENTH OMNIBUS OBJECTION OF THE USACM LIQUIDATING TRUST TO CLAIMS ASSERTING SECURED STATUS
Docket No. 3155	TWELFTH OMNIBUS OBJECTION OF THE USACM LIQUIDATING TRUST TO CLAIMS ASSERTING SECURED STATUS
Docket No. 3157	THIRTEENTH OMNIBUS OBJECTION OF THE USACM LIQUIDATING TRUST TO CLAIMS ASSERTING SECURED STATUS
Docket No. 3159	FOURTEENTH OMNIBUS OBJECTION OF THE USACM LIQUIDATING TRUST TO CLAIMS ASSERTING SECURED STATUS
Docket No. 3161	FIFTEENTH OMNIBUS OBJECTION OF THE USACM LIQUIDATING TRUST TO CLAIMS ASSERTING SECURED STATUS
Docket No. 3163	SIXTEENTH OMNIBUS OBJECTION OF THE USACM LIQUIDATING TRUST TO CLAIMS ASSERTING SECURED STATUS
Docket No. 3165	SEVENTEENTH OMNIBUS OBJECTION OF THE USACM LIQUIDATING TRUST TO CLAIMS ASSERTING SECURED STATUS
Docket No. 3168	EIGHTEENTH OMNIBUS OBJECTION OF THE USACM LIQUIDATING TRUST TO CLAIMS ASSERTING SECURED STATUS
Docket No. 3170	NINETEENTH OMNIBUS OBJECTION OF THE USACM LIQUIDATING TRUST TO CLAIMS ASSERTING SECURED STATUS
Docket No. 3172	TWENTIETH OMNIBUS OBJECTION OF THE USACM LIQUIDATING TRUST TO CLAIMS ASSERTING SECURED STATUS

Docket No. 3174	TWENTY-FIRST OMNIBUS OBJECTION OF THE USACM LIQUIDATING TRUST TO CLAIMS ASSERTING SECURED STATUS
Docket No. 3176	TWENTY-SECOND OMNIBUS OBJECTION OF THE USACM LIQUIDATING TRUST TO CLAIMS ASSERTING SECURED STATUS
Docket No. 3180	TWENTY-THIRD OMNIBUS OBJECTION OF THE USACM LIQUIDATING TRUST TO CLAIMS ASSERTING SECURED STATUS
Docket No. 3182	TWENTY-FOURTH OMNIBUS OBJECTION OF THE USACM LIQUIDATING TRUST TO CLAIMS ASSERTING SECURED STATUS
Docket No. 3183	TWENTY-FIFTH OMNIBUS OBJECTION OF THE USACM LIQUIDATING TRUST TO CLAIMS ASSERTING SECURED STATUS
Docket No. 3184	TWENTY-SIXTH OMNIBUS OBJECTION OF THE USACM LIQUIDATING TRUST TO CLAIMS ASSERTING SECURED STATUS
Docket No. 3185	TWENTY-SEVENTH OMNIBUS OBJECTION OF THE USACM LIQUIDATING TRUST TO CLAIMS ASSERTING SECURED STATUS
Docket No. 3186	TWENTY-EIGHTH OMNIBUS OBJECTION OF THE USACM LIQUIDATING TRUST TO CLAIMS ASSERTING SECURED STATUS
Docket No. 3187	TWENTY-NINTH OMNIBUS OBJECTION OF THE USACM LIQUIDATING TRUST TO CLAIMS ASSERTING SECURED STATUS
Docket No. 3189	THIRTIETH OMNIBUS OBJECTION OF THE USACM LIQUIDATING TRUST TO CLAIMS ASSERTING SECURED STATUS
Docket No. 3190	THIRTY-FIRST OMNIBUS OBJECTION OF THE USACM LIQUIDATING TRUST TO CLAIMS ASSERTING SECURED STATUS
Docket No. 3191	THIRTY-SECOND OMNIBUS OBJECTION OF THE USACM LIQUIDATING TRUST TO CLAIMS ASSERTING SECURED STATUS
Docket No. 3192	THIRTY-THIRD OMNIBUS OBJECTION OF THE USACM LIQUIDATING TRUST TO CLAIMS ASSERTING SECURED STATUS

Docket No. 3194	AMENDED NOTICE OF HEARING REGARDING FIRST OMNIBUS OBJECTION OF USA COMMERCIAL MORTGAGE COMPANY TO CLAIMS ASSERTING SECURED STATUS [Re: Docket No. 3133]
Docket No. 3195	AMENDED NOTICE OF HEARING REGARDING SECOND OMNIBUS OBJECTION OF USA COMMERCIAL MORTGAGE COMPANY TO CLAIMS ASSERTING SECURED STATUS [Re: Docket No. 3135]
Docket No. 3196	AMENDED NOTICE OF HEARING REGARDING THIRD OMNIBUS OBJECTION OF USA COMMERCIAL MORTGAGE COMPANY TO CLAIMS ASSERTING SECURED STATUS [Re: Docket No. 3137]
Docket No. 3197	AMENDED NOTICE OF HEARING REGARDING FOURTH OMNIBUS OBJECTION OF USA COMMERCIAL MORTGAGE COMPANY TO CLAIMS ASSERTING SECURED STATUS [Re: Docket No. 3139]
Docket No. 3198	AMENDED NOTICE OF HEARING REGARDING FIFTH OMNIBUS OBJECTION OF USA COMMERCIAL MORTGAGE COMPANY TO CLAIMS ASSERTING SECURED STATUS [Re: Docket No. 3141]
Docket No. 3199	AMENDED NOTICE OF HEARING REGARDING SIXTH OMNIBUS OBJECTION OF USA COMMERCIAL MORTGAGE COMPANY TO CLAIMS ASSERTING SECURED STATUS [Re: Docket No. 3143]
Docket No. 3200	AMENDED NOTICE OF HEARING REGARDING SEVENTH OMNIBUS OBJECTION OF USA COMMERCIAL MORTGAGE COMPANY TO CLAIMS ASSERTING SECURED STATUS [Re: Docket No. 3145]
Docket No. 3201	AMENDED NOTICE OF HEARING REGARDING EIGHTH OMNIBUS OBJECTION OF USA COMMERCIAL MORTGAGE COMPANY TO CLAIMS ASSERTING SECURED STATUS [Re: Docket No. 3147]
Docket No. 3202	AMENDED NOTICE OF HEARING REGARDING NINTH OMNIBUS OBJECTION OF USA COMMERCIAL MORTGAGE COMPANY TO CLAIMS ASSERTING SECURED STATUS [Re: Docket No. 3149]
Docket No. 3203	AMENDED NOTICE OF HEARING REGARDING TENTH OMNIBUS OBJECTION OF USA COMMERCIAL MORTGAGE COMPANY TO CLAIMS ASSERTING SECURED STATUS [Re: Docket No. 3151]

Docket No. 3204	AMENDED NOTICE OF HEARING REGARDING ELEVENTH OMNIBUS OBJECTION OF USA COMMERCIAL MORTGAGE COMPANY TO CLAIMS ASSERTING SECURED STATUS [Re: Docket No. 3153]
Docket No. 3205	AMENDED NOTICE OF HEARING REGARDING TWELFTH OMNIBUS OBJECTION OF USA COMMERCIAL MORTGAGE COMPANY TO CLAIMS ASSERTING SECURED STATUS [Re: Docket No. 3155]
Docket No. 3206	AMENDED NOTICE OF HEARING REGARDING THIRTEENTH OMNIBUS OBJECTION OF USA COMMERCIAL MORTGAGE COMPANY TO CLAIMS ASSERTING SECURED STATUS [Re: Docket No. 3157]
Docket No. 3207	AMENDED NOTICE OF HEARING REGARDING FOURTEENTH OMNIBUS OBJECTION OF USA COMMERCIAL MORTGAGE COMPANY TO CLAIMS ASSERTING SECURED STATUS [Re: Docket No. 3159]
Docket No. 3208	AMENDED NOTICE OF HEARING REGARDING FIFTEENTH OMNIBUS OBJECTION OF USA COMMERCIAL MORTGAGE COMPANY TO CLAIMS ASSERTING SECURED STATUS [Re: Docket No. 3161]
Docket No. 3209	AMENDED NOTICE OF HEARING REGARDING SIXTEENTH OMNIBUS OBJECTION OF USA COMMERCIAL MORTGAGE COMPANY TO CLAIMS ASSERTING SECURED STATUS [Re: Docket No. 3163]
Docket No. 3210	AMENDED NOTICE OF HEARING REGARDING SEVENTEENTH OMNIBUS OBJECTION OF USA COMMERCIAL MORTGAGE COMPANY TO CLAIMS ASSERTING SECURED STATUS [Re: Docket No. 3165]
Docket No. 3211	AMENDED NOTICE OF HEARING REGARDING EIGHTEENTH OMNIBUS OBJECTION OF USA COMMERCIAL MORTGAGE COMPANY TO CLAIMS ASSERTING SECURED STATUS [Re: Docket No. 3168]
Docket No. 3212	AMENDED NOTICE OF HEARING REGARDING NINETEENTH OMNIBUS OBJECTION OF USA COMMERCIAL MORTGAGE COMPANY TO CLAIMS ASSERTING SECURED STATUS [Re: Docket No. 3170]
Docket No. 3213	AMENDED NOTICE OF HEARING REGARDING TWENTIETH OMNIBUS OBJECTION OF USA COMMERCIAL MORTGAGE COMPANY TO CLAIMS ASSERTING SECURED STATUS [Re: Docket No. 3172]

Docket No. 3214	AMENDED NOTICE OF HEARING REGARDING TWENTY-FIRST OMNIBUS OBJECTION OF USA COMMERCIAL MORTGAGE COMPANY TO CLAIMS ASSERTING SECURED STATUS [Re: Docket No. 3174]
Docket No. 3215	AMENDED NOTICE OF HEARING REGARDING TWENTY SECOND OMNIBUS OBJECTION OF USA COMMERCIAL MORTGAGE COMPANY TO CLAIMS ASSERTING SECURED STATUS [Re: Docket No. 3176]
Docket No. 3216	NOTICE OF HEARING REGARDING TWENTY-THIRD OMNIBUS OBJECTION OF USA COMMERCIAL MORTGAGE COMPANY TO CLAIMS ASSERTING SECURED STATUS [Re: Docket No. 3180]
Docket No. 3217	NOTICE OF HEARING REGARDING TWENTY-FOURTH OMNIBUS OBJECTION OF USA COMMERCIAL MORTGAGE COMPANY TO CLAIMS ASSERTING SECURED STATUS [Re: Docket No. 3182]
Docket No. 3218	NOTICE OF HEARING REGARDING TWENTY-FIFTH OMNIBUS OBJECTION OF USA COMMERCIAL MORTGAGE COMPANY TO CLAIMS ASSERTING SECURED STATUS [Re: Docket No. 3183]
Docket No. 3219	NOTICE OF HEARING REGARDING TWENTY-SIXTH OMNIBUS OBJECTION OF USA COMMERCIAL MORTGAGE COMPANY TO CLAIMS ASSERTING SECURED STATUS [Re: Docket No. 3184]
Docket No. 3220	NOTICE OF HEARING REGARDING TWENTY-SEVENTH OMNIBUS OBJECTION OF USA COMMERCIAL MORTGAGE COMPANY TO CLAIMS ASSERTING SECURED STATUS [Re: Docket No. 3185]
Docket No. 3221	NOTICE OF HEARING REGARDING TWENTY-EIGHTH OMNIBUS OBJECTION OF USA COMMERCIAL MORTGAGE COMPANY TO CLAIMS ASSERTING SECURED STATUS [Re: Docket No. 3186]
Docket No. 3222	NOTICE OF HEARING REGARDING TWENTY-NINTH OMNIBUS OBJECTION OF USA COMMERCIAL MORTGAGE COMPANY TO CLAIMS ASSERTING SECURED STATUS [Re: Docket No. 3187]
Docket No. 3223	NOTICE OF HEARING REGARDING THIRTIETH OMNIBUS OBJECTION OF USA COMMERCIAL MORTGAGE COMPANY TO CLAIMS ASSERTING SECURED STATUS [Re: Docket No. 3189]



Docket No. 3224	NOTICE OF HEARING REGARDING THIRTY-FIRST OMNIBUS OBJECTION OF USA COMMERCIAL MORTGAGE COMPANY TO CLAIMS ASSERTING SECURED STATUS [Re: Docket No. 3190]
Docket No. 3225	NOTICE OF HEARING REGARDING THIRTY-SECOND OMNIBUS OBJECTION OF USA COMMERCIAL MORTGAGE COMPANY TO CLAIMS ASSERTING SECURED STATUS [Re: Docket No. 3191]
Docket No. 3226	NOTICE OF HEARING REGARDING THIRTY-THIRD OMNIBUS OBJECTION OF USA COMMERCIAL MORTGAGE COMPANY TO CLAIMS ASSERTING SECURED STATUS [Re: Docket No. 3192]
Docket No. 3253	OMNIBUS OBJECTION OF THE USACM LIQUIDATING TRUST TO CLAIMS ASSERTING ADMINISTRATIVE EXPENSE STATUS
Docket No. 3254	NOTICE OF HEARING REGARDING OMNIBUS OBJECTION OF THE USACM LIQUIDATING TRUST TO CLAIMS ASSERTING ADMINISTRATIVE EXPENSE STATUS [Re: Docket No. 3253]
Docket No. 3255	OMNIBUS OBJECTION OF THE USACM LIQUIDATING TRUST TO COMMISSION CLAIMS ASSERTING PRIORITY STATUS
Docket No. 3256	NOTICE OF HEARING REGARDING OMNIBUS OBJECTION OF THE USACM LIQUIDATING TRUST TO COMMISSION CLAIMS ASSERTING PRIORITY STATUS [Re: Docket No. 3255]
Docket No. 3257	FIRST OMNIBUS OBJECTION OF THE USACM LIQUIDATING TRUST TO CLAIMS ASSERTING PRIORITY STATUS
Docket No. 3258	NOTICE OF HEARING REGARDING FIRST OMNIBUS OBJECTION OF THE USACM LIQUIDATING TRUST TO CLAIMS ASSERTING PRIORITY STATUS [Re: Docket No. 3257]
Docket No. 3259	SECOND OMNIBUS OBJECTION OF THE USACM LIQUIDATING TRUST TO CLAIMS ASSERTING PRIORITY STATUS
Docket No. 3260	NOTICE OF HEARING REGARDING SECOND OMNIBUS OBJECTION OF THE USACM LIQUIDATING TRUST TO CLAIMS ASSERTING PRIORITY STATUS [Re: Docket No. 3259]

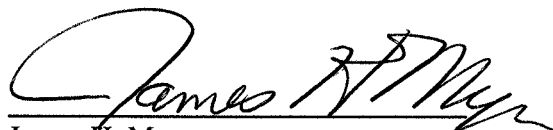


Docket No. 3261 THIRD OMNIBUS OBJECTION OF THE USACM  
LIQUIDATING TRUST TO CLAIMS ASSERTING PRIORITY  
STATUS

Docket No. 3262 NOTICE OF HEARING REGARDING THIRD OMNIBUS  
OBJECTION OF THE USACM LIQUIDATING TRUST TO  
CLAIMS ASSERTING PRIORITY STATUS  
[Re: Docket No. 3261]

Exhibit "A" Service List regarding all above-referenced Docket Numbers

DATED: April 4, 2007  
El Segundo, California

  
James H. Myers

State of California            )  
                                          ) ss  
County of Los Angeles        )

Personally appeared before me on April 4, 2007, James H. Myers, an individual,  
known to me to be the person who executed the foregoing instrument and acknowledged the  
same.